



FULLY INVESTED /

 **ASHBURTON**
INVESTMENTS

A part of the FirstRand Group

WHO WE ARE

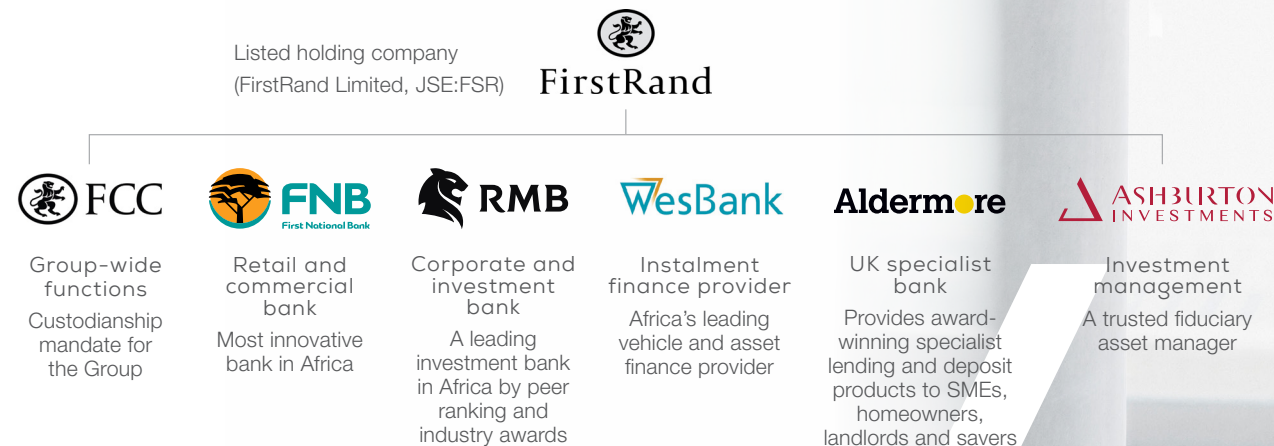
Ashburton Investments, launched in June 2013, is the FirstRand group's investment management business fully invested in meeting client needs more effectively.

We are focused on helping our clients grow and protect their investments, by managing risk and volatility and offering innovative solutions and best of breed building blocks to meet their needs.



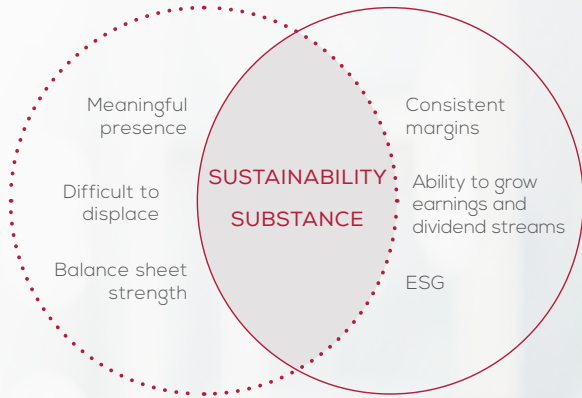
WHO WE ARE

We tap into the skills and capabilities of the broader group in South Africa, Namibia and international markets to leverage a broad range of investment opportunities that are not typically accessible to investors.



OUR INVESTMENT PROPOSITION AND PHILOSOPHY

The principle investment philosophy for Ashburton Investments is to provide investors with real returns over the long term. To achieve this, we employ an investment strategy that seeks diverse sources of return, while being risk aware.



Source: Ashburton Investments



Our investment approach is built on three key pillars:

We are top-down investors who use macro-economic factors to identify trends that inform our investment decisions. We invest in quality assets and would rather own concentrated exposures of quality companies than diluted exposures of lower quality companies.



Source: Ashburton Investments

OUR CAPABILITIES

We are active investors across asset classes and regions. Our asset management capabilities span traditional and alternative investment as well as unique on-balance sheet investment opportunities. This enables us to provide a comprehensive offering that meets the prevailing needs of investors.



OUR OFFERING

FIRSTRAND GROUP LEVERAGE

Traditional investments	Alternative investments	On-balance sheet investing
Multi Asset and Equity single manager fund management, including fixed income and indexation	Unlisted credit opportunities including impact and infrastructure Liability driven investment solutions	Structured options Unique investor opportunities



OUR OFFERING

TRADITIONAL

FIXED INCOME FUND RANGE

Ashburton Money Market Fund
Ashburton SA Income Fund
Ashburton Stable Income Fund
Ashburton Diversified Income Fund
Ashburton Bond Fund

TRADITIONAL

MULTI ASSET AND EQUITY FUND RANGE

Ashburton Targeted Return Fund
Ashburton Balanced Fund
Ashburton Global Flexible Fund ZAR
Ashburton India Equity Opportunities Feeder Fund
Ashburton Equity Fund
Ashburton Property Fund
Ashburton Global Leaders ZAR Equity Feeder Fund

TRADITIONAL

INDEXATION FUND RANGE

Ashburton Global 1200 Equity Fund of Funds ETF
Ashburton Top40 ETF
Ashburton MidCap ETF
Ashburton Inflation ETF
Ashburton World Government Bond ETF
Ashburton GOVI Tracker Fund

ON-BALANCE SHEET

FUND SOLUTIONS

Ashburton Bespoke
Ashburton Structured Plus 100
Ashburton Protected Flexible 80
Ashburton Secure Growth 95
RMB Protected Equity
Ashburton Cash Enhancer
RMB Cash Index Notice Plus
Ashburton Defensive Hedge
Ashburton Growth Hedge
Ashburton Performance Hedge

ALTERNATIVE

ALTERNATIVE SOLUTIONS

Ashburton Credit Co-investment Fund High Quality
Ashburton Credit Co-investment Fund High Yield
Liability Driven Investment capabilities

OFFSHORE OFFERING

INTERNATIONAL FUND RANGE

Ashburton Dollar Asset Management Fund
Ashburton Euro Asset Management Fund
Ashburton Sterling Asset Management Fund Accumulating
Ashburton Sterling Asset Management Fund Distributing
Ashburton Global Growth Fund (GBP Hedged)
Ashburton Global Growth Fund (USD)
Ashburton Dollar Money Market Fund
Ashburton Sterling Money Market Fund
Ashburton Global Leaders Equity Fund

FOR MORE INFORMATION

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